



Mailing Address:  
2 Castries Drive, UWI Mona Campus, Kingston 7  
Jamaica West Indies  
Tel. # 876-665-1235-10,  
Website: <http://www.138studentliving.com>

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March 20, 2023

Mr. Andre Tulloch  
Chief Regulatory Officer  
Jamaica Stock Exchange  
40 Harbour Street  
Kingston

Dear Mr. Andre Tulloch,

**Re: Extraordinary General Meeting of 138 Student Living Jamaica Ltd**

We write to advise that 138 Student Living Jamaica Limited had its Extraordinary General Meeting on Monday, March 20<sup>th</sup> 2023 10:00 a.m. at the Rio Bueno, Jamaica Pegasus Hotel, 81 Knutsford Boulevard, Kingston 5.

At such meeting the following resolutions were passed:

**ORDINARY RESOLUTION No.1**

*“THAT the Authorised Share Capital of the Company be increased from 480,500,000 ordinary shares at no par value and 94,500,000 cumulative redeemable preference shares to unlimited authorised share capital.”*

**ORDINARY RESOLUTION No.2**

*“THAT the Company, be and is hereby authorised to issue up to 775,000,000 ordinary shares by way of an offer for subscription to the public pursuant to a prospectus (herein the “Additional Public Offering”) in lieu of a rights issue to existing stockholders.”*

**ORDINARY RESOLUTION No.3**

*“THAT the Board of Directors of the Company and/or any duly appointed Committee of the Board of Directors be and is hereby authorised to determine in their discretion any terms and conditions relating to the Additional Public Offering.”*

**ORDINARY RESOLUTION No.4**

*“THAT any pre-emption rights to which the existing stockholders may be entitled, howsoever arising, be and are hereby dis-applied for the purposes of the Additional Public Offering.”*

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**Directors:** Ian Parsard (Chairman); Ivan Carter (Deputy Chairman), John W. Lee, Marnynette Lee, Sharon Donaldson, Brenda-Lee Martin,  
Peter Pearson : Stephen Greig – Company Secretary



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**ORDINARY RESOLUTION No.5**

*“THAT all ordinary shares issued in the Additional Public Offering once issued and allotted be and are hereby converted into stock units.”*

Yours truly

A handwritten signature in black ink, appearing to read 'Stephen Greig', is written over a circular scribble.

Stephen Greig  
Company Secretary

cc Managing Director, Dr. Marlene Street-Forrest  
Chairman, Mr Ian Parsard